

Scopia

Steer a project, from planning to governance.

What it is for

Scopia brings project steering onto a single screen. You lay out the **planning** in phases, tasks and milestones. You track the **budget** week by week, the **risks** rated by severity, the **governance** with its committees and decisions. A **health index** is computed from your weekly ratings. It runs in your browser, with no install, and no data is sent anywhere.

Three roles

PROJECT TEAM

Builds and updates the project: planning, tasks, budget, risks, notes, decisions. The only role that edits.

STEERING COMMITTEE

Opens and reads the whole project, without editing anything. To follow progress at each meeting.

CONTRIBUTOR

Views the dashboard and the planning. A simple view of the project status.

Steering, in five areas

01 Planning	02 Budget	03 Risks	04 Governance	05 Health index
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Each area updates on its own; the dashboard and the health index consolidate everything.

Getting started

- 1 Create the project**
Name, start and end dates. The planning fits this period.
- 2 Lay out the planning**
Phases, tasks, milestones and meetings. Tasks slide along the timeline.
- 3 Track budget and risks**
Budget lines and actuals per week. Risks rated by impact and probability.
- 4 Document governance**
Committees, meetings tied to phases, decisions taken or pending.
- 5 Rate the health**
One score per area each week. The average index follows the project over time.

Good to know

- ◇ **A single screen.** Planning, budget, risks and governance are read from the dashboard.
- ◇ **Health index.** It comes from your weekly scores per area, and tracks the trend over time.
- ◇ **Three separated roles.** Only the project team edits; steering and contributor are read-only.
- ◇ **Multi-unit budget.** Person-days with a daily rate, or amounts in euros. Pound conversion available.
- ◇ **Trilingual.** Interface in French, English and Italian. PDF export of the dashboard.
- ◇ **Export and import.** The project exports and re-imports as JSON to archive or hand it over.